

Specimen fields that can be imported into a Symbiota data portal

If the data portal is being used to displaying a “snapshot” of your data stored in your central database, the upload file **MUST** have a field that serves as the unique identifier for each incoming specimen record (**dbpk**). This field serves a link between the source record and the snapshot record within the portal. If import is a CSV file, first row must contain field names. Note that field names do not have to match the name used below, just no special characters (\$#@&%) in the column names.

Italic = Darwin Core fields

Bold = strongly encouraged fields, though none of the fields are technically required

* = for import only, merged into another field after import

Name	Type	Notes
dbpk	Text (45)	Specimen record unique identifier (primary key) of source database (record id). Barcode identifier is ideal. Can also be catalogNumber (accession number), given that it is populated for each record and truly unique. Required is collection is “snapshot” of a central database. Not needed if collection is managed directly within portal.
<i>occurrenceId</i>	Text (255)	occurrence Global Unique Identifier (GUID)
catalogNumber	Text (32)	Barcode or Accession number
<i>otherCatalogNumbers</i>	Text (255)	
family	Text (255)	
<i>scientificname</i>	Text (255)	Scientific name w/ author; author is parsed from name
sciname	Text (255)	Scientific name without author
<i>genus</i>	Text (255)	
<i>specificEpithet</i>	Text (255)	
<i>taxonRank</i>	Text (32)	Infraspecific rank (e.g. ssp., subsp., var., f., etc)
<i>infraspecificEpithet</i>	Text (255)	
<i>scientificNameAuthorship</i>	Text (255)	Author of scientific name
<i>identifiedBy</i>	Text (255)	
<i>dateIdentified</i>	Text (45)	
<i>identificationReferences</i>	Text	
<i>identificationRemarks</i>	Text	
<i>identificationQualifier</i>	Text (255)	cf, aff. etc
<i>typeStatus</i>	Text (255)	
recordedBy	Text (255)	Collector name
recordNumber	Text (45)	Collector number
*recordNumberPrefix	Text (45)	Merged into recordNumber
*recordNumberSuffix	Text (45)	Merged into recordNumber
<i>associatedCollectors</i>	Text (255)	
eventDate	Date/Time	Date collected
<i>year</i>	Integer (4)	If eventDate is null, year-month-day will be used to build eventDate
<i>month</i>	Integer (4)	
<i>day</i>	Integer (4)	
<i>latestDateCollected</i>	Date/Time	End date, when date is a range (previous DwC term)
<i>verbatimEventDate</i>	Text (255)	
<i>habitat</i>	Text	
<i>substrate</i>	Text (500)	
<i>occurrenceRemarks</i>	Text	General notes or remarks

<i>dataGeneralizations</i>	Text (250)	
<i>informationWithheld</i>	Text (250)	
<i>associatedTaxa</i>	Text	Associated species delimited by commas or semicolons
<i>associatedMedia</i>	Text	URL to jpg images, delimited by commas or semicolons
<i>dynamicProperties</i>	Text	
<i>verbatimAttributes</i>	Text	Verbatim description of organism (e.g. 1.5m tall, flowers white with purple tips, etc)
<i>behavior</i>	Text (500)	
<i>reproductiveCondition</i>	Text (255)	e.g. sterile, flw, frt, asci, etc. Use of controlled vocabulary is preferred.
<i>cultivationStatus</i>	Integer	0 = wild, 1 = cultivated
<i>establishmentMeans</i>	Text (45)	e.g. cultivated, garden escape, etc
<i>lifeStage</i>	Text (45)	
<i>sex</i>	Text (45)	
<i>individualCount</i>	Text (45)	
<i>samplingProtocol</i>	Text (100)	
<i>samplingEffort</i>	Text (200)	
<i>preparations</i>	Text (100)	
country	Text (64)	
stateProvince	Text (255)	
county	Text (255)	
<i>municipality</i>	Text (255)	
locality	Text	
<i>locationRemarks</i>	Text	
<i>localitySecurity</i>	Integer	0=don't hide locality details from general public, 1=hide locality, 2=hide full record
<i>localitySecurityReason</i>	Text (100)	
decimalLatitude	Double (8)	
decimalLongitude	Double (8)	For USA records, value is negative
<i>geodeticDatum</i>	Text (255)	WGS84, NAD83, NAD27, etc
coordinateUncertaintyInMeters	Integer	
<i>footprintWKT</i>	Text	
<i>verbatimCoordinates</i>	Text (255)	e.g. UTM: 12N 334543 5463754; 34° 25'N 113° 43'W
* <i>verbatimLatitude</i>	Text (255)	Generate decimal lat/long, then merged into verbCoord.
* <i>verbatimLongitude</i>	Text (255)	Generate decimal lat/long, then merged into verbCoord.
* <i>latDeg</i>	Integer	Generate decimal lat/long, then merged into verbCoord.
* <i>latMin</i>	Double	Generate decimal lat/long, then merged into verbCoord.
* <i>latSec</i>	Double	Generate decimal lat/long, then merged into verbCoord.
* <i>latNS</i>	Text (3)	Generate decimal lat/long, then merged into verbCoord.
* <i>lngDeg</i>	INT	Generate decimal lat/long, then merged into verbCoord.
* <i>lngMin</i>	Double	Generate decimal lat/long, then merged into verbCoord.
* <i>lngSec</i>	Double	Generate decimal lat/long, then merged into verbCoord.
* <i>lngEW</i>	Text (3)	Generate decimal lat/long, then merged into verbCoord.
* <i>UtmNorthing</i>	Text (45)	Generate decimal lat/long, then merged into verbCoord.
* <i>UtmEasting</i>	Text (45)	Generate decimal lat/long, then merged into verbCoord.
* <i>UtmZoning</i>	Text (45)	Generate decimal lat/long, then merged into verbCoord.
* <i>trsTownship,</i>	Text (45)	Merged into verbCoord.
* <i>trsRange,</i>	Text (45)	Merged into verbCoord.
* <i>trsSection,</i>	Text (45)	Merged into verbCoord.
* <i>trsSectionDetails</i>	Text (45)	Merged into verbCoord.
<i>georeferenceProtocol</i>	Text (255)	
<i>georeferenceSources</i>	Text (255)	
<i>georeferenceRemarks</i>	Text (255)	

<i>georeferencedBy</i>	Text (255)	
<i>georeferenceVerificationStatus</i>	Text (32)	
<i>minimumElevationInMeters</i>	Integer	If elevation is single value, just use this field
<i>maximumElevationInMeters</i>	Integer	
* <i>elevationNumber</i>	Integer	Elevation number and units are concatenated into
* <i>elevationUnits</i>	Text (45)	verbatimElevation and translated into min. elev. in m.
<i>verbatimElevation</i>	Text (255)	
<i>minimumDepthInMeters</i>	Integer	
<i>maximumDepthInMeters</i>	Integer	
<i>verbatimDepth</i>	Text (50)	
<i>storageLocation</i>	Text (100)	
<i>disposition</i>	Text (32)	
<i>basisOfRecord</i>	Text (32)	
<i>institutionCode</i>	Text (32)	Populate only if different than source collection
<i>collectionCode</i>	Text (32)	Populate only if different than source collection
<i>recordEnteredBy</i>	Text (250)	Data entry personnel
<i>modified</i>	Date/Time	Date last modified within source database